SHOEMAKE company CPA PA

SALE OF STOCKS, BONDS OR MUTUAL FUNDS

Name: _____ **Tax Year:** _____
Print Name

If you do not have this information please contact your broker or mutual fund company before your appointment and please provide copies of both sides for all statements, 1099B.

Description	Date Acquired	Date Sold	Sales Price	Original Cost
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$
	____/____/____	____/____/____	$	$

Signature is required to process this tax item
You should retain all original receipts, checks and bank statement to support these transactions. I declare that the information I have provided to Nancy L Shoemake CPA, P.A. is to the best of my knowledge is true, correct and complete.

_____ _____
Signature **Date**

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